OMe-Trading

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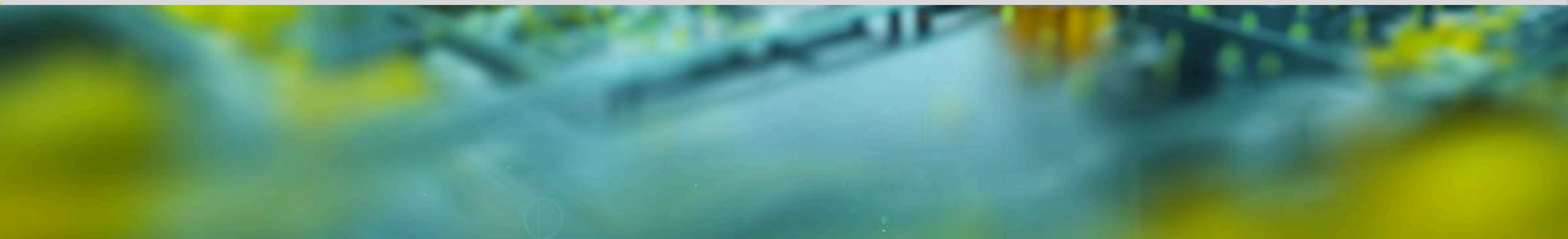
OMeT: An Introduction

OM e-Trading

The OTC Derivatives Market isn't just ready for change – It's demanding it.

Open Market Electronic Trading Group (OMeT) is poised to lead this market transformation.



OMeT: Digitizing OTC Derivatives Trading

Company Overview:

OMeT (Open Market Electronic Trading) is a fintech company revolutionizing cleared OTC derivatives trading through proprietary technology. Our patented **eMOD®** protocol transforms the opaque, voice-based trading workflow into a transparent, anonymous, and credit-certified electronic marketplace—delivering the efficiency of exchange-traded products to the Multi-Trillion OTC derivatives market.

Market Opportunity: $400+ Trillion Addressable Market:

The convergence of regulatory reform (Dodd-Frank) and mandatory central clearing has created unprecedented demand for institutional electronic trading venues. Despite trillions in daily OTC notional volume across swaps, options, and bonds, **interest rate swaps trading still remains voice-dependent in 2025, creating:**

- **Pricing inefficiencies** through fragmented price discovery.
- **Execution gaps** limiting best execution compliance.
- **Untapped data** monetization worth millions annually.

2024 OMET Technologies

Proven Market Demand & Strategic Positioning:

Our leadership team leverages **30+ years of OTC derivatives expertise** to secure first-mover advantage in Latin America. Through extensive stakeholder engagement with regulators, central banks, clearinghouses, and institutional clients, we have built strong relationships and garnered significant support from regulators and market participants for our Mexico market launch.

Key differentiators:

- Regulatory pre-approval and institutional buy-in secured
- Proven market validation in target geography
- Scalable blueprint for rapid multi-market expansion

Investment Opportunity: $3.5M SAFE Round:

Current Status: Fully integrated platform developed spanning pre-trade, trade, and post-trade functionality. CFTC SEF (Swap Execution Facility) license application in progress.

Funding Need: $3.5M total working capital requirement

- **$1.5M currently outstanding current SAFE round** (15% **Series A** discount, $20M valuation cap)
- The **Series A** targeting strategic investors including clients, exchanges, and market participants, post Go-Live.

Use of Funds: Complete CFTC licensing process and initiate commercial operations

> ***Poised to gain a first-mover advantage in leading the digital transformation of the world's largest financial market.***

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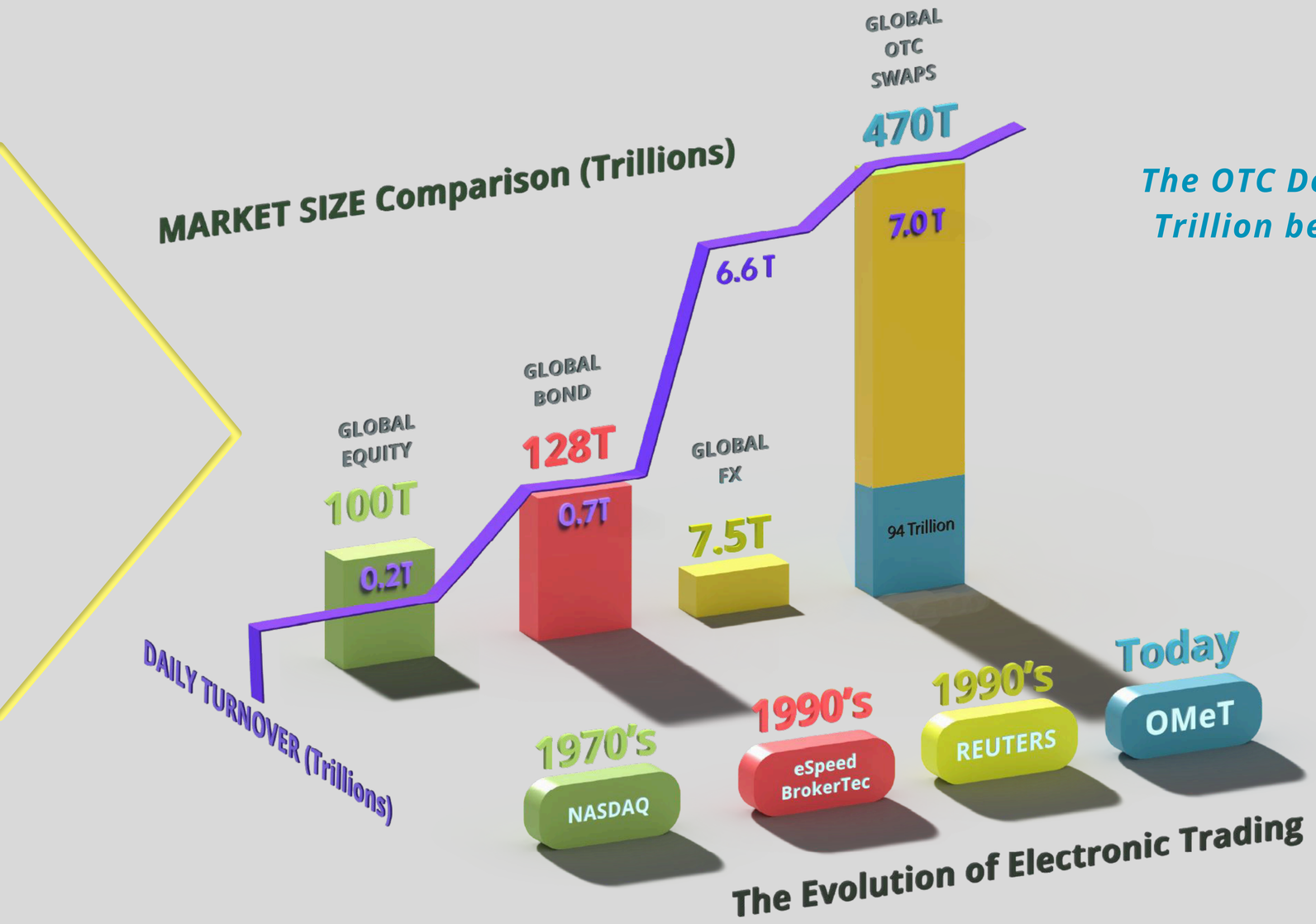
The Current State of the OTC Market: A Tremendous Opportunity

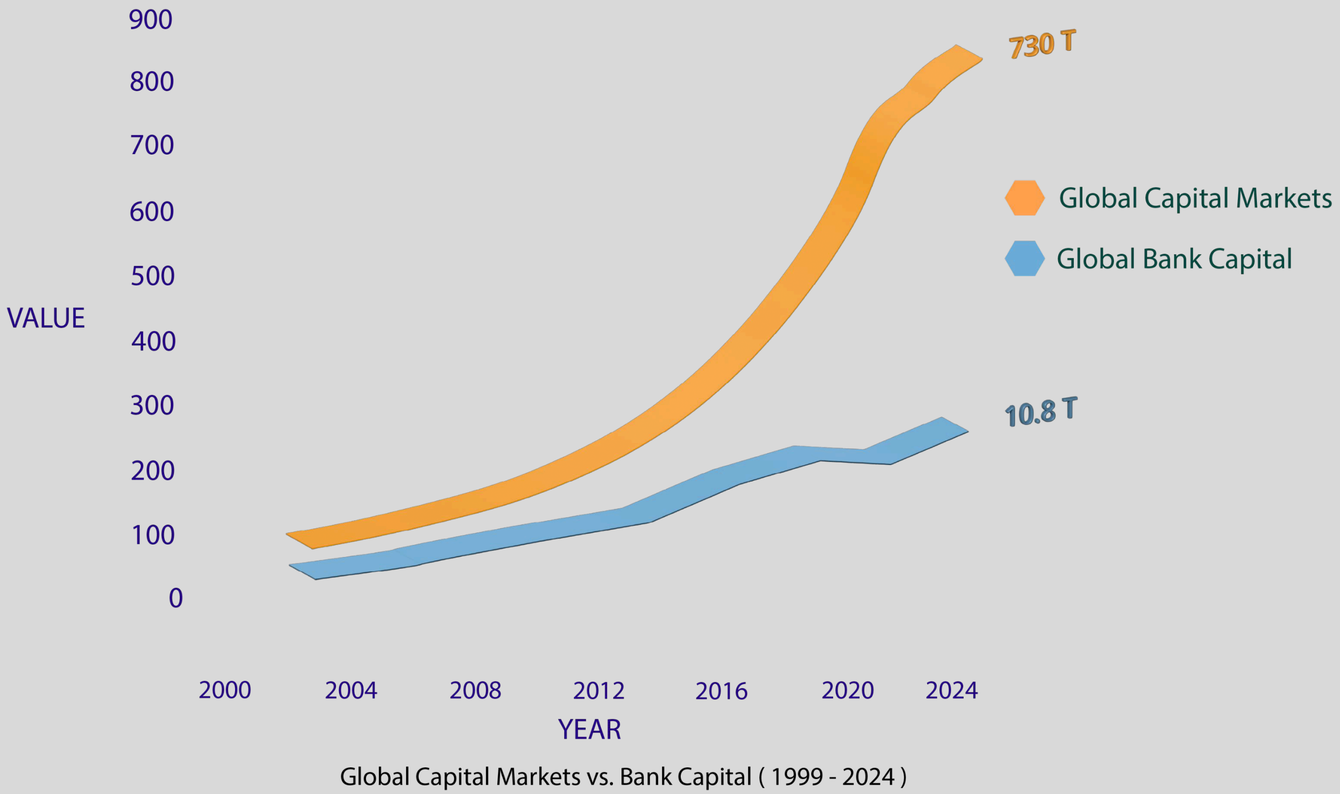


The OTC Derivative Swap Market, a staggering $380 Trillion behemoth, stands as the LARGEST GLOBAL ASSET CLASS, and growing.

While other markets have embraced electronic trading, the **OTC Swaps Market lag behind** in leveraging technology.

The Dodd Frank Law and the SEF rules are designed to **Transform the OTC derivatives** market from a largely opaque and fragmented system to a more **Transparent**, **Competitive**, **Centrally Cleared** and **Regulated** marketplace.

The Current State of the OTC Market: A Tremendous Opportunity



Global Capital Markets vs. Bank Capital (1999 - 2024)

The OTC derivatives Market's current **Fragmented Trading Model** has critical **Inefficiencies** that are creating severe **Bottlenecks** within the system.

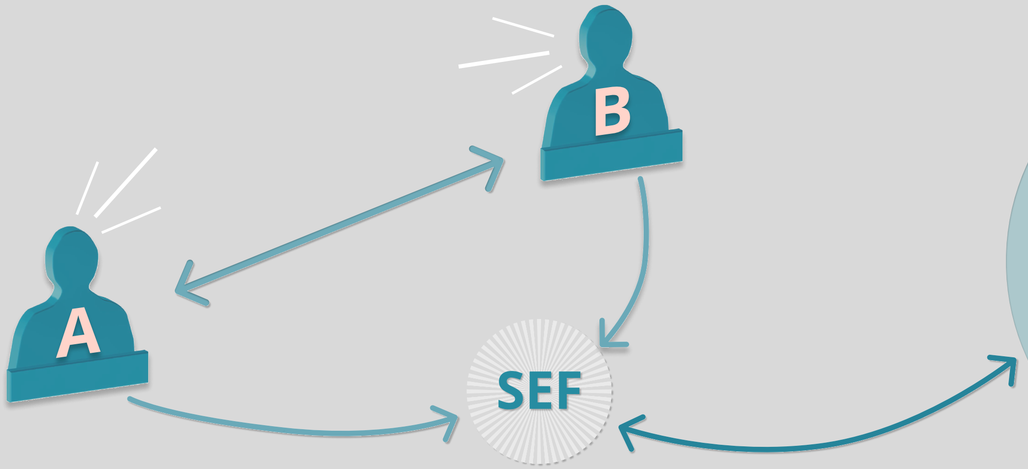
This fragmentation, coupled with **Global Banks** struggle to keep pace with the explosive growth of the capital markets.

These factors are artificially suppressing the market's true potential.

With both vision and cutting edge technologies, the OMeT Team and the eMOD Protocol stands poised to seize this unprecedented market opportunity.

The **eMOD Protocol** bridges the gap between regulatory demands and market needs.

"INTENT TO CLEAR" (LEGACY MODEL)



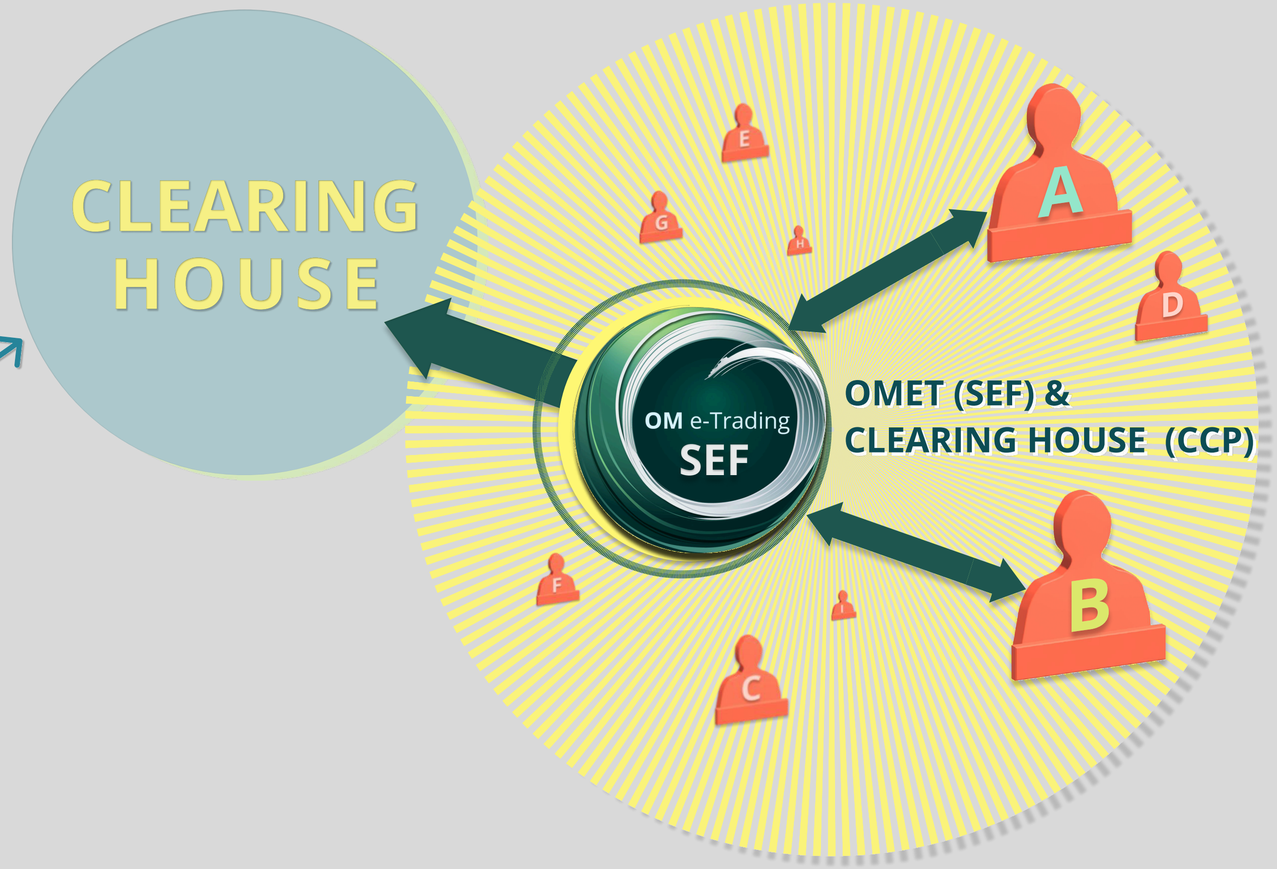
PROCESS:

Post-Trade Submission:
The executed bilateral swap is then
sent to a clearinghouse with the intent to clear.

CHARACTERISTICS:

- Counterparties know each other.
- Requires extensive bilateral documentation (ISDA, CDEA) between each pair of counterparties.
- If clearing fails, the original bilateral trade's status is ambiguous.
- **Result:** Liquidity remains fragmented, leaving participants unable to secure the optimal price when they lack a direct trading relationship with the counterparty offering it—effectively making them blind to best execution.

OMET - CLEARED SWAPS



OMeT significantly enhances swap market efficiency by enabling swaps to trade with the same ease and liquidity as exchange-traded equities and futures.

OMET - CLEARED SWAPS

PROCESS:

Anonymous Trading via OMET:
Party A and Party B trade anonymously through the OMET platform.

Central Counterparty (CCP) from Inception:
The clearing house is the direct counterparty to both sides from the moment of execution.

CHARACTERISTICS:

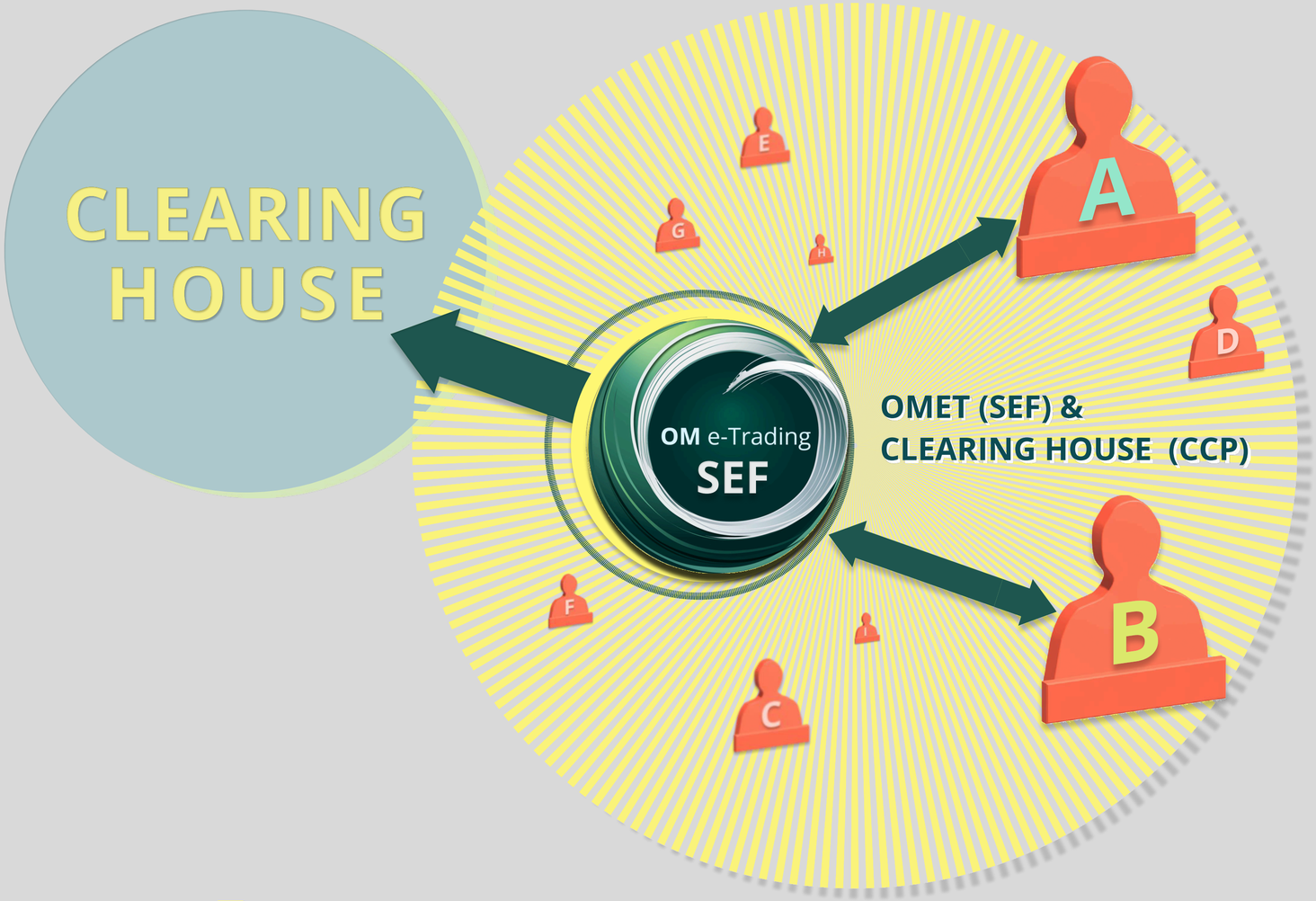
Anonymity: Counterparties do not know each other, fostering impartial price discovery.

Clearing House as Counterparty: Not a bilateral trade, with the intent to clear; it's a trade with the clearing house.

Simplified Access & Documentation: Eliminates the need for numerous direct bilateral agreements (ISDAs, CDEAs) between end-users and it requires only FCM/self-clearing capability into an eligible clearinghouse.

Enhanced Liquidity & Equal Access for all participants:
Any participant who has established a Financial Clearing Member (FCM) relationship receives approval to trade through the Central Counterparty (CCP) clearing system.
Additionally, these participants gain access to the most favorable liquidity, regardless of any previous bilateral trading relationships they may have.

FCMs Empowered & Integrated: FCMs are integrated with **OMeT**, managing client limits and providing pre trade certainty for anonymous trading.



COMPREHENSIVE LIQUIDITY NETWORK:
Uniquely integrated throughout the FCM network, **OMeT** is the only platform that lets clearing firms automatically manage credit limits with clients while delivering pre-trade certainty for anonymous trading.

eMOD (Electronic Market on Demand) is a revolutionary new patent pending protocol designed to bring fairness and efficiency to the cleared OTC derivative markets.

A PROTOCOL DESIGNED FOR:

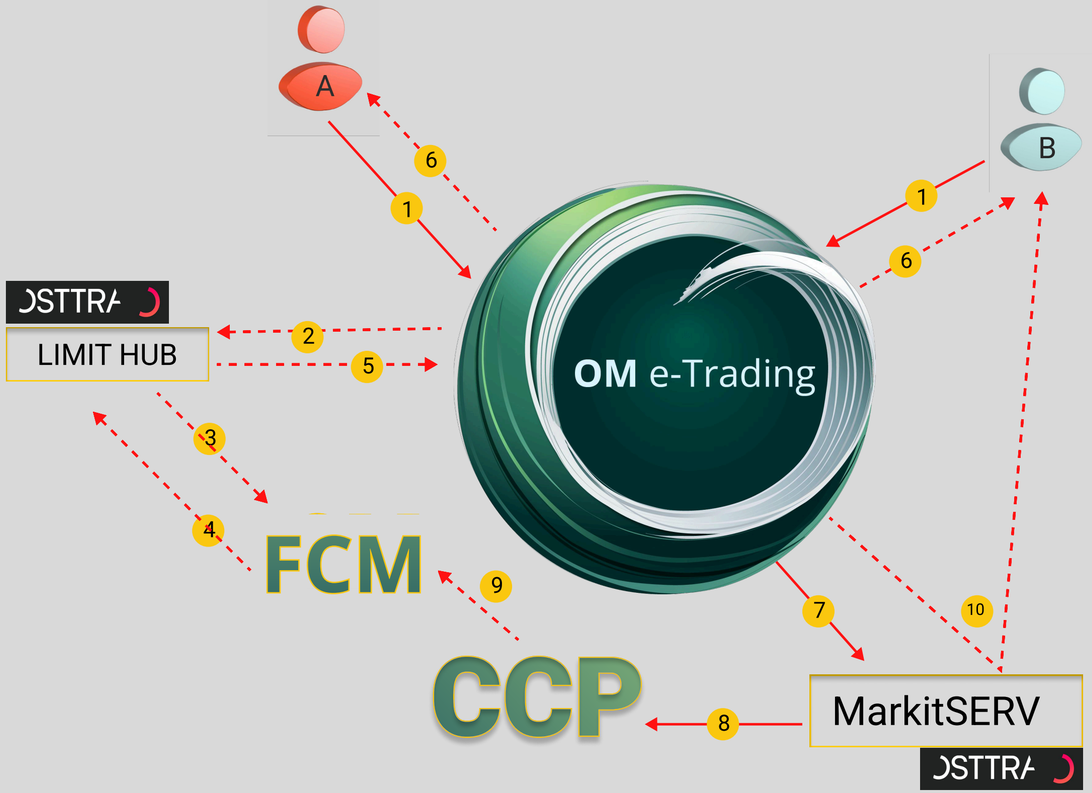
Anonymous Trading: allowing participants to trade without revealing identities, maintaining market integrity.

Enhanced Liquidity: allowing the democratization of market access, which increases participation while reducing costs.

Leveling the playing field and fostering true price discovery with the support of Liquidity Providers.

eMOD's real time integration with Osttra (Owned-CME and S&P Global), provides a streamlined pre trade limit check, post trade processing and risk management for seamless trade executions.

Regulatory Compliance: with our pending SEF approval, fully aligned with the CFTC mandate for promoting a marketplace that is accessible, transparent and reduces systemic risk.



1. **A & B** submits order to trade
2. **OMeT** sends limit request to LimitHUB.
3. **LimitHUB** checks limit with **FCM** (Clearing Merchant)
4. **FCM** confirms limit **LimitHUB.**
5. **LimitHUB** provides **OMeT** with limit token.
6. **OMeT** confirms trade with Clients.
7. **OMeT** sends confirmation to **MarkitSERV**
8. **MarkitSERV** submits trade to CCP
9. **CCP** notifies **FCM**
10. **MarkitSERV** provides trade notification to client (MO & Risk System).

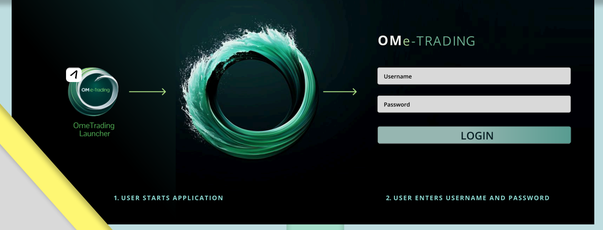
THE RIGHT TEAM AND TECHNOLOGY AT THE RIGHT TIME..

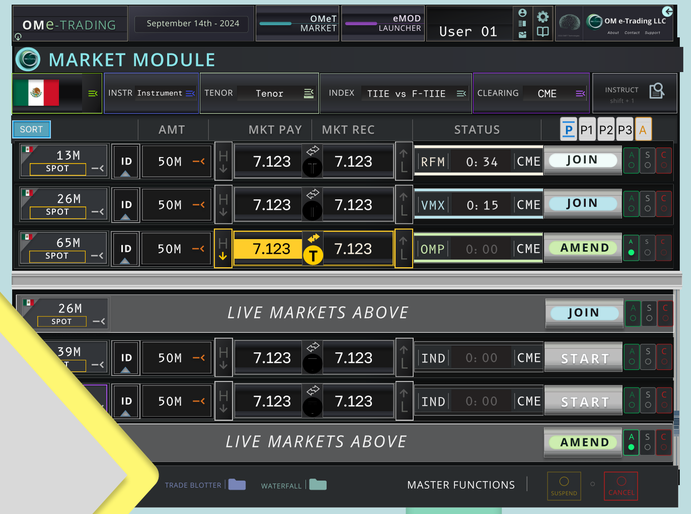
Our team boasts over 250 (+) years of derivatives experience, providing deep market insights and strong industry relationships.

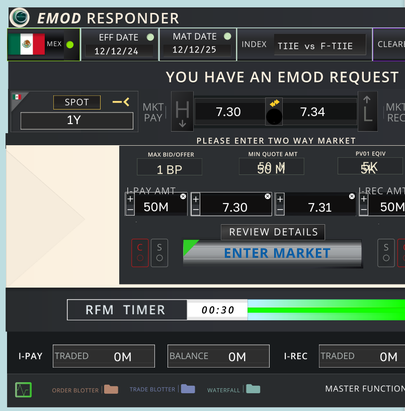
Our market driven approach is unburdened by any legacy business, systems or conflicts of interest.

Offering the most comprehensive solution, our **eMOD** protocol address the current market inefficiencies and embraces the regulatory requirements, offering an integrated front to back trading solution.

A platform for professionals that is built by professionals, **eMOD** offers a significant leap forward for the Cleared OTC Derivative markets,







EMOD PROTOCOL: OMeT's Electronic platform employs an innovative 3 Phase approach to maximize market efficiency while safeguarding trader anonymity.

RFM Private Phase (RFM)

Initiates Trade: Liquidity Requestor (LR) anonymously starts trade.
Competitive Pricing: Liquidity Providers (LPs) offer 2-way quotes for **"Social"** size.
Discreet Matching: Parties can privately increase size after initial trade.

Key Features:

Confidentiality: Only trade level and tenor disclosed at time of trade.
Open to Diverse LRs: Asset Managers, Hedge Funds, Corporates, Banks.
Complete Anonymity: (Name, Size, Direction)
Limited Risk Participation: Social size.
Upsize Trade: Discreetly increase trading amount
Give to Get: Principle for information access.

Open Market Phase (OMP)

Transparent Market: Displays live, actionable prices to all participants.
Standard Sizing: All quotes for "social amount" to protect full size.
Private Upsizing: Matched parties can anonymously increase trade amounts.
Continuous Trading: Process repeats until market inactivity triggers next phase.

Key Features:

Inclusive participation.
Enhanced liquidity and price improvement.
Reduced market distortion.

Volume Matching Phase (VMX)

Midpoint Trading: Final opportunity to trade at market-determined Mid.
Interest Aggregation: Participants enter **Full** desired amounts at Mid.
Time-priority Allocation: Trades matched at phase close.

Key Features:
Additional chance for fair, mid-market execution.

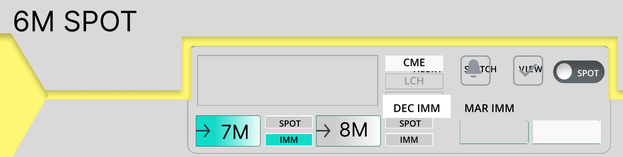
Revenue Model:

Transactional Commission: flat fee per million.
Market Data: Enhanced Market Data Products.

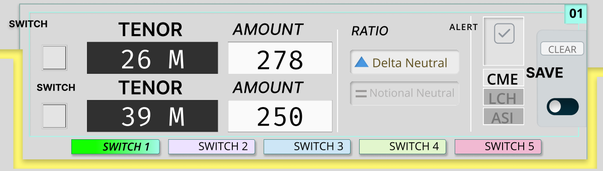
A significant cost reduction from existing competitors

INITIAL PRODUCT OFFERINGS:

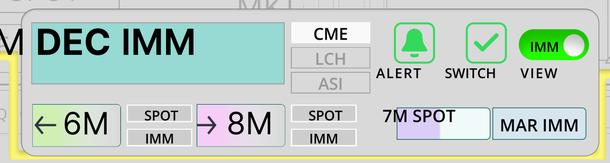
SPOT Maturities from 1 month to 30 years.



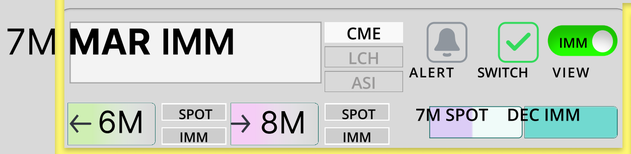
SPOT SWITCHES Flexibility to switch any spot tenor vs. any additional spot tenor



IMM IMM start dates for any tenor.



IMM SWITCHES Flexibility to switch/roll any IMM tenor to a longer IMM tenor.



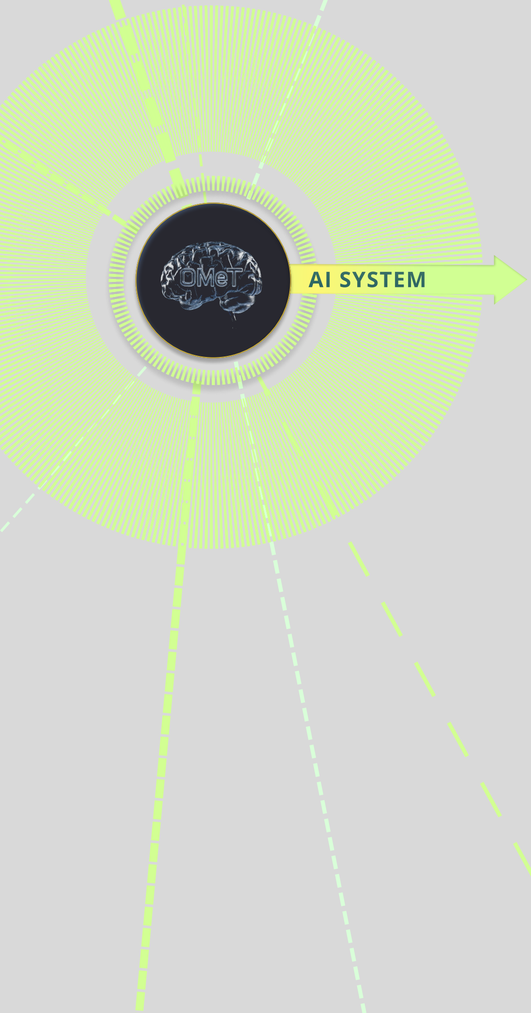
* *Initial Offering based on Client feedback*

Market Data: The OMeT Advantage

OMeT's proprietary trading platform generates and maintains comprehensive market data, delivering substantial value through multiple channels:

Core Benefits:

Real-Time Intelligence: Traders gain immediate access to pre and post-trade information, enabling data-driven decisions and efficient trade reconciliation.
Industry Integration: Our standardized data feeds seamlessly integrate with major market data providers including Bloomberg, FactSet and Refinitiv, expanding market reach.
Flexible Data Solutions: Clients can access customized real-time and historical data products directly from **OMeT**, tailored to their specific needs.



Future Enhancement: AI-Powered Analytics

We are developing sophisticated AI-driven tools as part of our Enhanced Data Product Offering. This initiative will provide:

Deep Data Analysis: Advanced research tools to examine and interpret **all anonymous** platform-captured data.

Automated Visualization: Rapid generation of insightful graphs and charts.

Intelligent Insights: AI-powered analysis to identify patterns and opportunities.

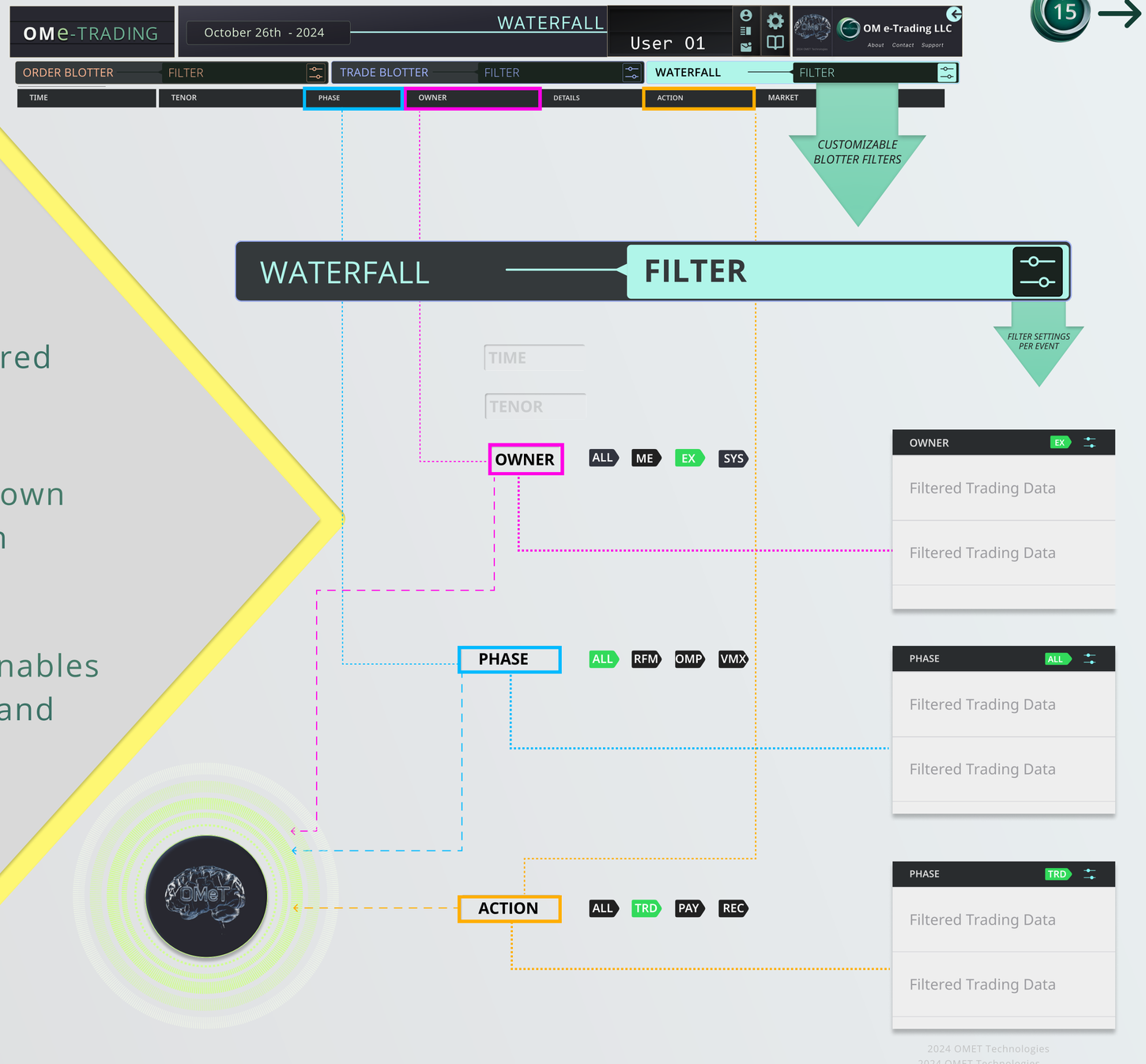
WATERFALL Module:

Our Waterfall tool introduces **OMeT's** data capabilities by providing:

Comprehensive Activity Tracking:
Every platform interaction is captured and stored in our secure database.

Real-Time Visibility: Users can monitor their own actions and platform-wide trading activity with precise timestamps

Advanced Filtering: Our intuitive Filter tool enables users to sort and analyze both their activities and peer trading patterns



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OMeT's Strategic Launch: Targeting the LATAM Mexican TIIE Swap Market

OMeT has strategically chosen the LATAM Mexican TIIE Swap Market for our initial launch, capitalizing on a unique combination of market dynamics and growth potential:

Key Advantages:

First Mover Opportunity: Virtually no existing competing electronic offerings

Regulatory Alignment: Significant and growing adoption of Central Clearing for OTC Derivatives

Untapped Potential: Emerging Markets, showing tremendous growth, are grossly underserved

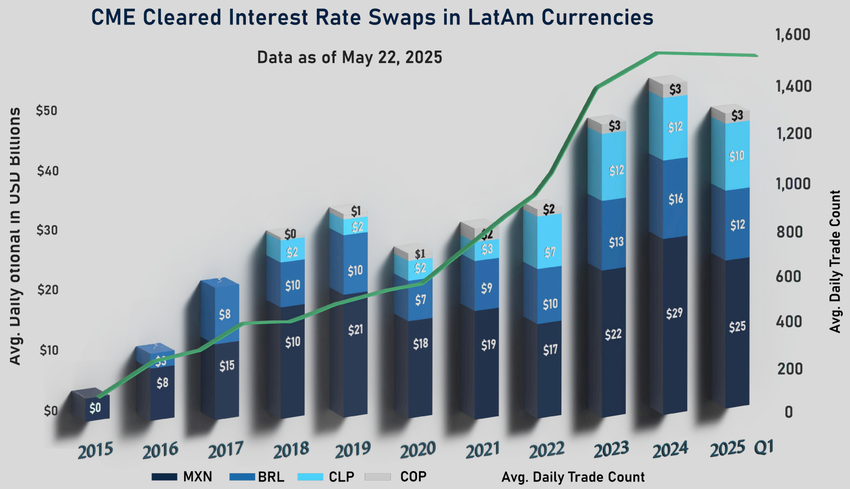
Regulatory Support: Strong encouragement from market Participants, Regulators, Central Bank and Ministry of Finance.

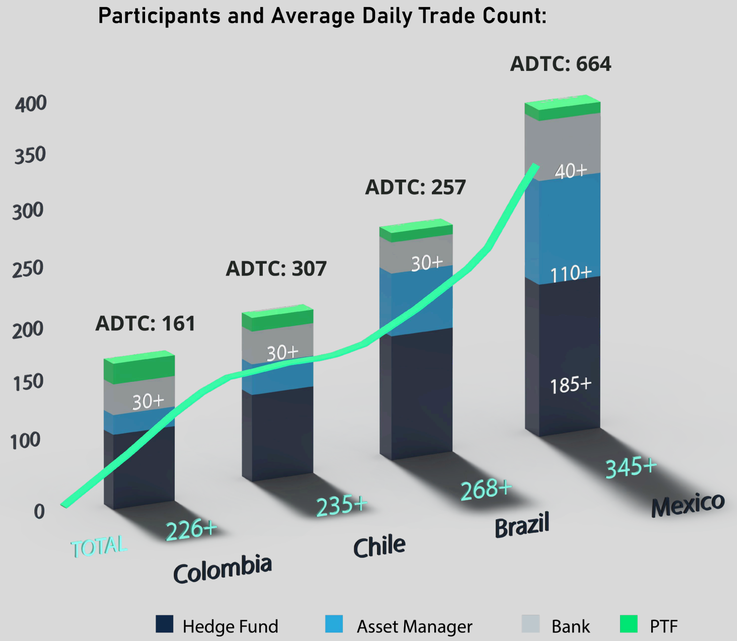
Market Dynamics:

Explosive Growth: 19+% YoY increase 2024.

Robust Ecosystem: 410+ institutional participants (75+ Local Participants)

Strong International Presence: Major Asset Managers, Hedge Funds, Professional Trading Funds (PTFs), and Global Banks.





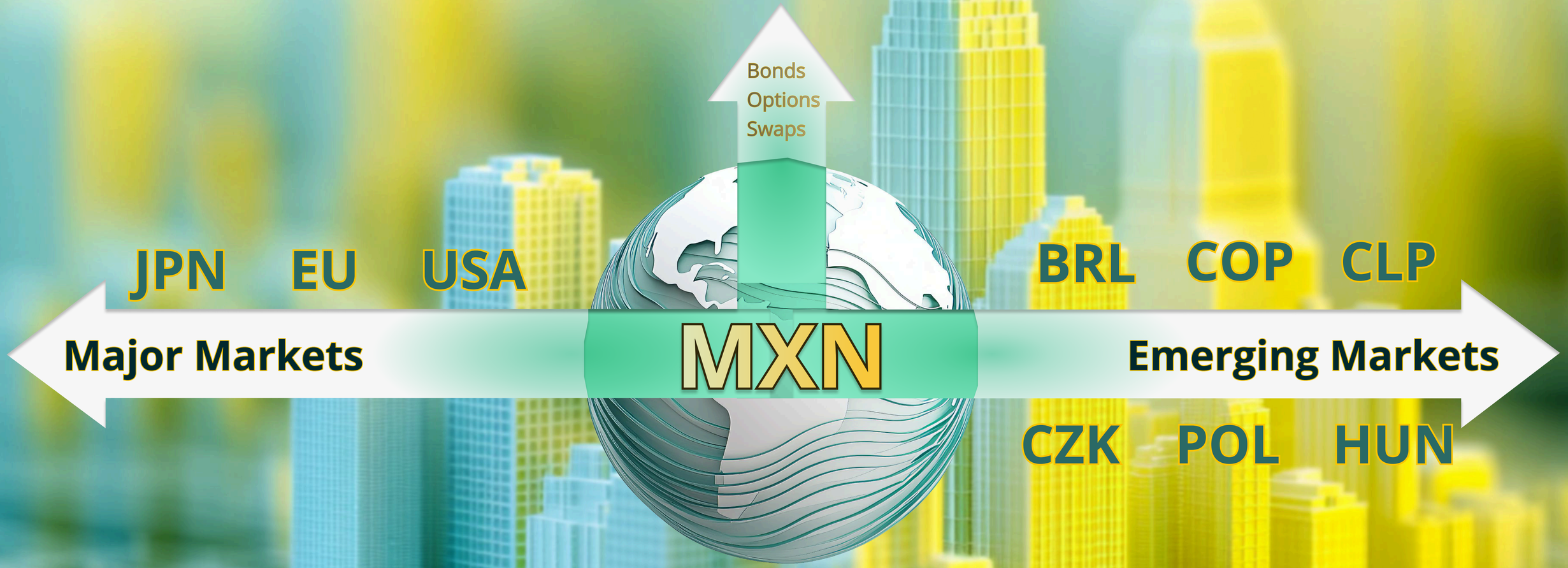
OMeT's Strategic Launch: Targeting the LATAM Mexican TIIE Swap Market

Strategic Implications:

Scalability: Leverage the same client base for expansion into additional Emerging Markets

Global Potential: Platform adaptable for other major Derivative Markets (US, EU, and Eastern European)

This launch strategy positions **OMeT** at the forefront of a rapidly evolving market, with significant potential for growth and diversification.



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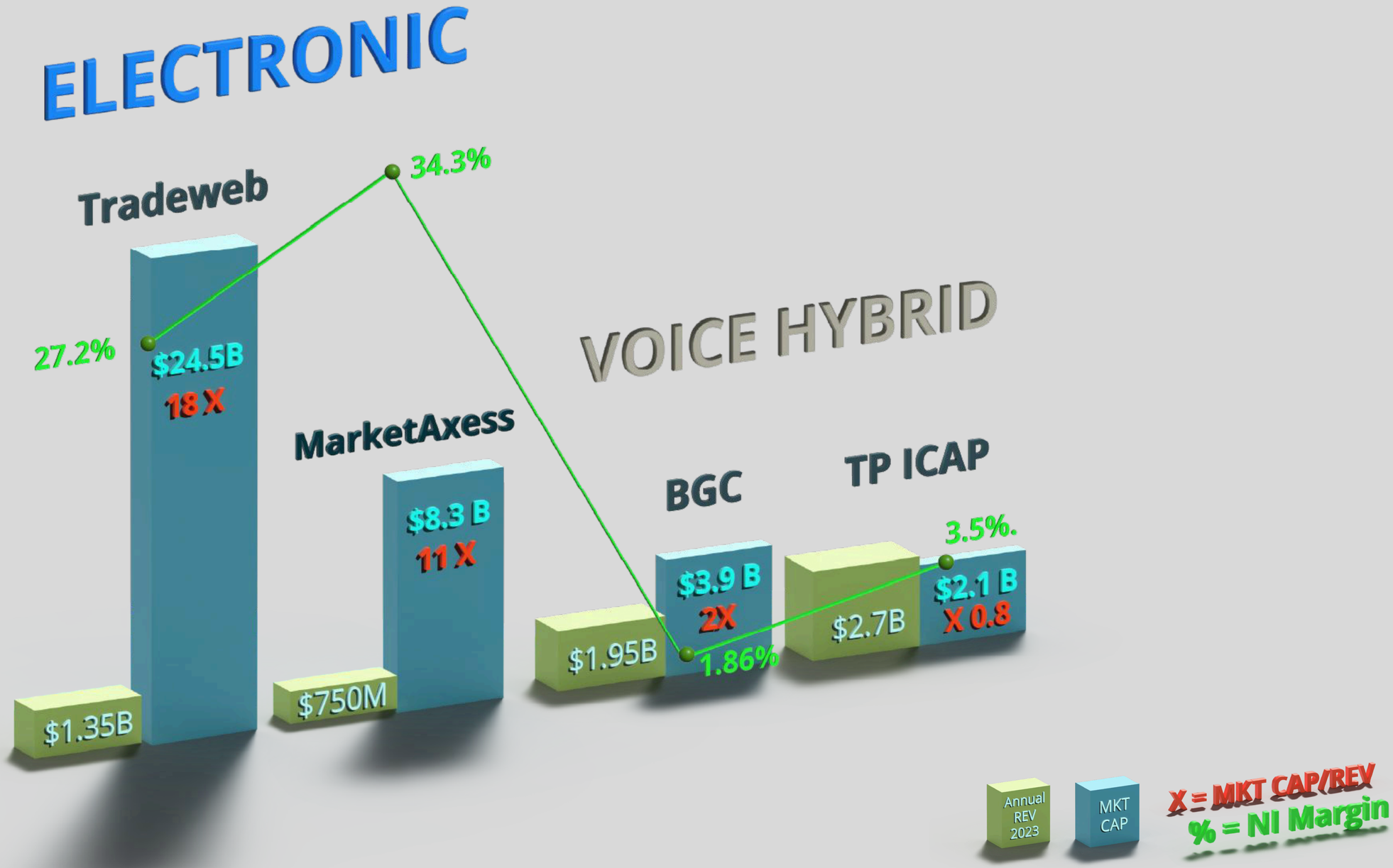
Competitor Comparison:



OM e-Trading (OMeT):

We're not just envisioning change; we're engineering it. The **eMOD Protocol** isn't merely an advancement—it's a quantum leap that aligns seamlessly with regulatory mandates while obliterating existing market inefficiencies.

This is more than a business venture.

It's a Revolution in Motion.

Join us in redefining the future of Cleared OTC Derivatives Trading.

Please Visit

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