



OMET: MODERNIZING THE \$380 TRILLION DERIVATIVES MARKET

Current Market Opportunity:

The global Over-the-Counter Interest rate Swap Market is worth \$380 trillion, larger than the combined global equity and bond markets. The historical development of the derivative market has led to a complex and opaque landscape that was traditionally dominated by banks and brokers. The legacy market structure created inefficiencies, limited competition, and has led to higher costs for all. Current participants are being required to adopt change because of regulatory requirements and the need for capital efficiency.

This market opportunity creates the conditions for OMeT and its transformative approach to the derivatives trading infrastructure. Leveraging innovative technology with deep market understanding, OMeT has designed a comprehensive platform that brings a new level of efficiency, transparency, and accessibility to the derivative trading markets.

Democratizing Derivatives Trading:

OMeT's mission is to build a more accessible, anonymous, fair, and liquid derivatives market for all qualified participants. Our offering operates within a regulatory framework that ensures full compliance with the current market regulations and oversight requirements.

OMeT is a next-generation digital marketplace that revolutionizes derivatives trading by connecting buyers and sellers directly, eliminating traditional intermediaries. Built on innovative technology and a deep understanding of trading mechanics, the platform offers a transparent and accessible environment for all market participants. Key advantages of the system's architecture include enhanced price discovery, reduced transaction costs, and streamlined trade execution. The infrastructure enables direct buy-side/sell-side interaction while minimizing operational risk through real-time market data access and improved market visibility.

BUILT ON EXPERIENCE, DRIVEN BY INNOVATION:

Our foundation rests on the expertise of seasoned industry professionals who intimately understand the complexities of the derivatives market. We built OMeT from the ground up, leveraging our collective experience to create a platform that directly addresses and satisfies the growing demands of modern market participants. We are not just another FinTech startup !

TECHNOLOGY INNOVATION, WITH A COMPARISON TO ANOTHER DISRUPTOR, UBER:

OMeT's impact on derivatives trading, mirrors Uber's transformative effect on transportation. By breaking down traditional barriers, OMeT is making derivatives trading accessible to a broader range of participants and eliminating intermediaries. The platform brings the same level of transparency to derivatives trading that Uber brought to ride pricing, eliminating historically opaque pricing structures. OMeT is also bringing derivatives trading capabilities to market segments and regions that have historically lacked access. Our initial offering will be serving the Mexican market with a plan to expand to other regions and markets.

OMeT utilizes a disruptive methodology that is similar to Uber's revolutionary matching system, in that we use sophisticated algorithms to efficiently connect trading partners and to ensure that anonymity is maintained throughout the process of the transaction. Our strategic integrations with established providers like LimitHub and MarkitWire, combined with direct clearinghouse connectivity, enable real-time limit verification and streamlined post-trade processing. This comprehensive straight-through processing, enhanced by robust risk monitoring and counterparty assessment tools, creates a trading ecosystem that seamlessly marries speed with security throughout the entire trading lifecycle.

EMPOWERING TRADERS THROUGH INNOVATION AND ACCESS:

OMeT revolutionizes trading through an intelligent fusion of comprehensive market data, AI-driven tools, and deep customization options. Our platform puts critical market insights and personalized trading controls at users' fingertips, while our scalable architecture welcomes participants from established institutions to emerging traders. By combining powerful customization with inclusive access models, we're creating a more dynamic marketplace that drives deeper liquidity pools and enhanced trading opportunities for all participants, ensuring every trader can operate efficiently in an environment tailored to their needs.

DISRUPTING DERIVATIVES TRADING FOR THE DIGITAL AGE:

Just as digital pioneers have transformed other industries, OMeT is emerging as the defining disruptor in derivatives trading. We are reimagining what's possible by combining breakthrough technology with deep market expertise, while maintaining the robust infrastructure that financial markets demand. The market's preference for innovative digital solutions is clear in the striking contrast between TradeWeb and TPICAP: while the traditional voice/hybrid broker TPICAP generates twice the revenue, its market value sits at less than 1X sales. Meanwhile, TradeWeb, as the digital innovator, commands an impressive 18X sales multiple - a powerful testament to how markets reward true technological disruption in finance. This valuation gap underscores the transformative potential of OMeT's approach to revolutionizing derivatives trading.

We encourage you to learn more about OMeT and how we are shaping the future of the \$380 trillion global swaps market. We are confident that our platform will have a transformative impact on the industry, and we invite you to be a part of this exciting journey.

Please contact us at:

info@om-etradings.com

Visit us at:

www.om-etradings.com

- The OMeT Team